



Spinnaker Opports - Replacement - Publication of Prospectus
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Spinnaker Opportunities PLC
16 May 2017

This announcement replaces RNS 0500F issued at 4.16pm on 12 May 2017 which stated that the prospectus was dated 12 May 2017. The prospectus was in fact dated 11 May 2017.

The full amended text of the announcement appears below and all other information remains unchanged.

Spinnaker Opportunities Plc Publication of Prospectus

16 May 2017

Spinnaker Opportunities Plc (the "Company" or "Spinnaker") confirms that its prospectus dated 11 May 2017 (the "Prospectus") for its Initial Public Offering ("IPO") has been approved by the UK Listing Authority.

The Prospectus relates to the admission of the Company's Ordinary Shares to the standard listing segment of the Official List of the UK Listing Authority and to trading on the London Stock Exchange's main market for listed securities.

The main aim of Spinnaker is to generate an attractive capital return to its shareholders by achieving valuation uplift upon an acquisition and associated Reverse Take-Over ("RTO") transaction and by selecting a target business that has significant further value growth potential following acquisition. The Company is targeting a single, material acquisition in the energy or industrial sector.

A copy of the Prospectus will be available for inspection at the National Storage Mechanism which is located at www.morningstar.co.uk/uk/NSM. Copies of the Prospectus will also be available on the Company's website, www.spinnakeropportunities.uk, and free of charge during normal business hours at the Company's registered office, 30 Percy House, London W1T 2DB.

A further announcement summarising the results of the IPO fund-raising and the strategy and approach of the Company will be made upon first day of dealings.

ENQUIRIES

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Publication of Prospectus - RNS

